## Windridge Pads

Located at the Northeast and Northwest corners
of FM 142 and N. Mockingbird Lane
Lockhart, Texas


Approximately 4.89 Acres

West Tract 2.53 Acres
East Tract 2.24 Acres

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November 6, 2012

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## AREA OVERVIEW

LOCKHART MARKET OVERVIEW

## Texans take their BBQ really serious.

Especially in the town of Lockhart, who has over the years proven to be not just the selfproclaimed, "Barbecue Capital of Texas," but has earned that title boasting impressive numbers of steady visitors flocking to this uniquely Texan city whose four BBQ restaurants account for an estimated 5,000 people visiting their establishments each week. From BBQ connoisseurs to people just passing through, roughly 250,000 people a year find their road leading to the city of Lockhart to consume Barbecue that has turned this once lonely one-horse town into a delectable barbecue destination.


This sleepy cowboy town paints a picture-perfect setting for all things Texas and the city has
 over the years made sure to preserve the rustic charm that continues to draw more and more crowds from all over year after year. With the steady planned growth of the region it stands ready to welcome more families looking for an escape from the hassles and fast pace of the big city. With a small town quality of life with a population of 12,698 and a charming historical downtown square.

In addition to the simplicity that many find in smaller towns, Lockhart's housing market is nicer on your pocketbooks as well with an average home value of only $\$ 133,015$ compared to the ever-rising average home value of the Greater Austin Area currently at $\mathbf{\$ 2 3 3 , 9 1 9}$.

The many public parks connected by walking paths, a State Park, golf course, community theatre, museums, and shopping. Lockhart has a community feel that can't be beat. Well known for several events and festivals throughout the year like the Chisholm Trail Roundup, Al Hopkins Tolbert Texas State Chili Championship, 4th of J uly Extravaganza, Taste of Lockhart Cultures and A Dickens Christmas in Lockhart, Kidfish and Bicycle Rodeo, just to name a few.

[^0]
## "No other Central Texas location is more positively positioned. "

With a municipal airport of its own and only 20 miles away from ABIA, Lockhart is located at the heart of a junction of central roadways such as Hwy 183, major Interstates IH-35 and IH-10. The newest addition, the SH- 130 toll road, has a posted speed limit of 85 miles per hour, the highest posted speed limit of any road in the U.S., making the 28 miles from downtown Austin a short 20 minute commute. Lockhart is 223 miles from the DFW Metropolitan area and an even shorter 163 miles that connect Houston - our nation's fourth largest city. This Texas gem is conveniently located 65 miles north of San Antonio, and a short 30 miles to Bastrop - home to the sixth fastest growing county in Texas with an area that will be able to support an additional 2.75 million square feet of retail space 0ver the next five years. Lockhart is centrally located and now considered to be a part of what is considered as the Greater Metropolitan Austin Area.

Lockhart is home to a stable and thriving business environment. From small shops to large manufacturers, our businesses are friendly, competitive, and highly valued members of the local community. The city of Lockhart has become a great place to live, work and grow your business.
"Oil and Texas are synonymous and Lockhart had its days as a boom town with the discovery and development of oil fields in the 1920's," ...perhaps this deep rooted history is partly why Lockhart is very popular for filming. Adding to its
 nationwide charm with locations used for many movies including blockbusters like "where the heart is" and "what's eating Gilbert Grape," this city is a popular for the numerous TV shows and commercials shot on location.
"The story of historic Lockhart is an ongoing tale of human endeavor, proudly nurtured by her citizens. Lockhart warmly invites you to sample its unique brand of small town hospitality. Step back into the past as you tour beautifully preserved buildings and homes and browse the antique shops. Stay for lunch or dinner, and sample the best barbecue in the world."

## AREA MAP




## SURVEY AND SITE PLAN DRAWINGS




## Windridge

Latitude: 29.882928
Longitude: -97.696176
Ring: 1 mile radius


[^1]Source: U.S. Bureau of the Census, 2000 Census of Population and Housing. Esri forecasts for 2010 and 2015 were effective as of July 1, 2010. Copyright 2010, all rights reserved.

Ring: 3 miles radius


[^2]Source: U.S. Bureau of the Census, 2000 Census of Population and Housing. Esri forecasts for 2010 and 2015 were effective as of July 1, 2010. Copyright 2010, all rights reserved.

## Windridge

Latitude: 29.882928
Longitude: -97.696176
Ring: 5 miles radius


[^3]Source: U.S. Bureau of the Census, 2000 Census of Population and Housing. Esri forecasts for 2010 and 2015 were effective as of July 1, 2010. Copyright 2010, all rights reserved.

Prepared by James Knight, CCIM

Windridge
Latitude: 29.882928

## Ring: 1 mile radius

| Summary Demographics |  |
| :--- | ---: |
| 2010 Population | 3,100 |
| 2010 Households | 1,139 |
| 2010 Median Disposable Income | $\$ 40,646$ |
| 2010 Per Capita Income | $\$ 20,484$ |


| Industry Summary (Reter | Demand <br> (Retail Potential) |  | Supply ail Sales) | Retail Gap |  | Leakage/Surplus Factor | Number of Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total Retail Trade and Food \& Drink (NAICS 44-45, 722) | \$23,020,425 |  | 9,136,271 | \$13,884,154 |  | 43.2 | 8 |
| Total Retail Trade (NAICS 44-45) | \$19,891,113 |  | 8,516,571 | \$11,374,542 |  | 40.0 | 6 |
| Total Food \& Drink (NAICS 722) | \$3,129,312 |  | \$619,700 | \$2,509,612 |  | 66.9 | 2 |
|  | Demand |  | Supply |  | Retail Gap | Leakage/Surplus | Number of Businesses |
| Industry Group | (Retail Pote |  | (Retail Sales) |  |  | Factor |  |
| Motor Vehicle \& Parts Dealers (NAICS 441) | (Retan $4,510,611$ |  | \$5,460,425 |  | \$-949,814 | -9.5 | 1 |
| Automobile Dealers (NAICS 4411) | \$3,91 |  | \$5,455,151 |  | \$-1,544,168 | -16.5 | 1 |
| Other Motor Vehicle Dealers (NAICS 4412) |  | 318 | \$0 |  | \$369,318 | 100.0 | 0 |
| Auto Parts, Accessories, and Tire Stores (NAICS 4413) | \$23 | 310 | \$5,274 |  | \$225,036 | 95.5 | 1 |
| Furniture \& Home Furnishings Stores (NAICS 442) |  |  | \$0 |  | \$986,370 | 100.0 | 0 |
| Furniture Stores (NAICS 4421) | \$89 | 890 | \$0 |  | \$899,890 | 100.0 | 0 |
| Home Furnishings Stores (NAICS 4422) |  |  | \$0 |  | \$86,480 | 100.0 | 0 |
| Electronics \& Appliance Stores (NAICS 443/NAICS 4431) | \$43 | 578 | \$250,241 |  | 1 \$183,337 | 26.8 | 1 |
| Bldg Materials, Garden Equip. \& Supply Stores (NAICS 444) |  | 928 |  |  | \$824,504 | 99.4 | 1 |
| Building Material and Supplies Dealers (NAICS 4441) | \$70 | 303 |  |  | \$699,974 | 99.6 | 1 |
| Lawn and Garden Equipment and Supplies Stores (NAICS 4442) | 42) \$12 | 625 |  |  | \$124,530 | 98.3 | 1 |
| Food \& Beverage Stores (NAICS 445) | \$4,07 | ,912 | \$287, |  | \$3,784,221 | 86.8 | 1 |
| Grocery Stores (NAICS 4451) | \$3,99 | 928 | \$286, |  | \$3,709,225 | 86.6 | 1 |
| Specialty Food Stores (NAICS 4452) |  | 193 |  | 88 | \$54,205 | 96.5 | 1 |
| Beer, Wine, and Liquor Stores (NAICS 4453) |  | 791 |  | \$0 | \$20,791 | 100.0 | 0 |
| Health \& Personal Care Stores (NAICS 446/NAICS 4461) | \$75 | 625 | \$369, |  | \$386,483 | 34.4 | 1 |
| Gasoline Stations (NAICS 447/4471) | \$4,85 | 985 | \$898, |  | \$3,960,290 | 68.8 | 1 |
| Clothing and Clothing Accessories Stores (NAICS 448) |  | 542 | \$1,174, |  | \$-526,284 | -28.9 | 2 |
| Clothing Stores (NAICS 4481) | \$52 | 608 | \$1,096, |  | \$-573,526 | -35.4 | 2 |
| Shoe Stores (NAICS 4482) |  | 699 |  | \$0 | \$8,699 | 100.0 | 0 |
| Jewelry, Luggage, and Leather Goods Stores (NAICS 4483) |  | ,235 | \$78, |  | \$38,543 | 19.7 | 1 |
| Sporting Goods, Hobby, Book, and Music Stores (NAICS 451) |  | 184 | \$41, |  | \$115,204 | 57.8 | 1 |
| Sporting Goods/Hobby/Musical Instrument Stores (NAICS 4511) | 1) $\$ 12$ | ,075 | \$39, |  | \$80,387 | 50.3 | 1 |
| Book, Periodical, and Music Stores (NAICS 4512) |  | 109 |  |  | \$34,817 | 88.4 | 1 |

[^4]| Industry Group | Demand (Retail Potential) | Supply (Retail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: |
| General Merchandise Stores (NAICS 452) | \$2,334,951 | \$0 | \$2,334,951 | 100.0 | 0 |
| Department Stores Excluding Leased Depts.(NAICS 4521) | \$1,357,786 | \$0 | \$1,357,786 | 100.0 | 0 |
| Other General Merchandise Stores (NAICS 4529) | \$977,165 | \$0 | \$977,165 | 100.0 | 0 |
| Miscellaneous Store Retailers (NAICS 453) | \$270,322 | \$27,718 | \$242,604 | 81.4 | 1 |
| Florists (NAICS 4531) | \$46,404 | \$1,015 | \$45,389 | 95.7 | 1 |
| Office Supplies, Stationery, and Gift Stores (NAICS 4532) | \$75,009 | \$194 | \$74,815 | 99.5 | 1 |
| Used Merchandise Stores (NAICS 4533) | \$56,030 | \$26,509 | \$29,521 | 35.8 | 1 |
| Other Miscellaneous Store Retailers (NAICS 4539) | \$92,879 | \$0 | \$92,879 | 100.0 | 0 |
| Nonstore Retailers (NAICS 454) | \$36,105 | \$3,429 | \$32,676 | 82.7 | 1 |
| Electronic Shopping and Mail-Order Houses (NAICS 4541) | \$1,365 | \$0 | \$1,365 | 100.0 | 0 |
| Vending Machine Operators (NAICS 4542) | \$9,505 | \$0 | \$9,505 | 100.0 | 0 |
| Direct Selling Establishments (NAICS 4543) | \$25,235 | \$3,429 | \$21,806 | 76.1 | 1 |
| Food Services \& Drinking Places (NAICS 722) | \$3,129,312 | \$619,700 | \$2,509,612 | 66.9 | 2 |
| Full-Service Restaurants (NAICS 7221) | \$1,752,625 | \$250,881 | \$1,501,744 | 75.0 | 1 |
| Limited-Service Eating Places (NAICS 7222) | \$1,193,067 | \$332,554 | \$860,513 | 56.4 | 1 |
| Special Food Services (NAICS 7223) | \$5,674 | \$0 | \$5,674 | 100.0 | 0 |
| Drinking Places - Alcoholic Beverages (NAICS 7224) | \$177,946 | \$36,265 | \$141,681 | 66.1 | 1 |

Leakage/Surplus Factor by Industry Subsector


[^5]Windridge
Latitude: 29.882928
Longitude: -97.696176
Ring: 1 mile radius
Leakage/Surplus Factor by Industry Group


[^6]Prepared by James Knight, CCIM

Windridge
Latitude: 29.882928

Ring: 3 miles radius

| Summary Demographics |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
| 2010 Population | 12,627 |  |  |  |
| 2010 Households | 4,009 |  |  |  |
| 2010 Median Disposable Income | $\$ 37,728$ |  |  |  |
| 2010 Per Capita Income | $\$ 17,733$ |  |  |  |
|  |  | Demand | Supply | Leakage/Surplus |
| Industry Summary | Number of |  |  |  |
|  | (Retail Potential) | (Retail Sales) | Retail Gap | Factor |
| Businesses |  |  |  |  |
| Total Retail Trade and Food \& Drink (NAICS 44-45, 722) | $\$ 77,597,418$ | $\$ 138,619,788$ | $\$-61,022,370$ | -28.2 |
| Total Retail Trade (NAICS 44-45) | $\$ 67,369,107$ | $\$ 125,306,102$ | $\$-57,936,995$ | 126 |
| Total Food \& Drink (NAICS 722) | $\$ 10,228,311$ | $\$ 13,313,686$ | $\$-3,085,375$ | -30.1 |


| Industry Group | Demand <br> (Retail Potential) | Supply (Retail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Motor Vehicle \& Parts Dealers (NAICS 441) | \$15,836,029 | \$23,389,739 | \$-7,553,710 | -19.3 | 17 |
| Automobile Dealers (NAICS 4411) | \$13,768,707 | \$21,966,006 | \$-8,197,299 | -22.9 | 9 |
| Other Motor Vehicle Dealers (NAICS 4412) | \$1,302,243 | \$435,630 | \$866,613 | 49.9 | 2 |
| Auto Parts, Accessories, and Tire Stores (NAICS 4413) | \$765,079 | \$988,103 | \$-223,024 | -12.7 | 6 |
| Furniture \& Home Furnishings Stores (NAICS 442) | \$3,270,066 | \$23,903,747 | \$-20,633,681 | -75.9 | 3 |
| Furniture Stores (NAICS 4421) | \$2,990,636 | \$23,745,614 | \$-20,754,978 | -77.6 | 2 |
| Home Furnishings Stores (NAICS 4422) | \$279,430 | \$158,133 | \$121,297 | 27.7 | 1 |
| Electronics \& Appliance Stores (NAICS 443/NAICS 4431) | \$1,456,963 | \$1,682,704 | \$-225,741 | -7.2 | 4 |
| Bldg Materials, Garden Equip. \& Supply Stores (NAICS 444) | \$2,728,968 | \$2,154,952 | \$574,016 | 11.8 | 9 |
| Building Material and Supplies Dealers (NAICS 4441) | \$2,311,359 | \$1,944,011 | \$367,348 | 8.6 | 7 |
| Lawn and Garden Equipment and Supplies Stores (NAICS 4442) | \$417,609 | \$210,941 | \$206,668 | 32.9 | 2 |
| Food \& Beverage Stores (NAICS 445) | \$13,645,575 | \$28,189,558 | \$-14,543,983 | -34.8 | 10 |
| Grocery Stores (NAICS 4451) | \$13,393,183 | \$27,922,051 | \$-14,528,868 | -35.2 | 8 |
| Specialty Food Stores (NAICS 4452) | \$185,096 | \$48,433 | \$136,663 | 58.5 | 1 |
| Beer, Wine, and Liquor Stores (NAICS 4453) | \$67,296 | \$219,074 | \$-151,778 | -53.0 | 1 |
| Health \& Personal Care Stores (NAICS 446/NAICS 4461) | \$2,526,475 | \$3,634,263 | \$-1,107,788 | -18.0 | 7 |
| Gasoline Stations (NAICS 447/4471) | \$16,458,849 | \$23,934,334 | \$-7,475,485 | -18.5 | 7 |
| Clothing and Clothing Accessories Stores (NAICS 448) | \$2,112,389 | \$2,126,585 | \$-14,196 | -0.3 | 7 |
| Clothing Stores (NAICS 4481) | \$1,712,928 | \$1,834,928 | \$-122,000 | -3.4 | 5 |
| Shoe Stores (NAICS 4482) | \$29,662 | \$0 | \$29,662 | 100.0 | 0 |
| Jewelry, Luggage, and Leather Goods Stores (NAICS 4483) | \$369,799 | \$291,657 | \$78,142 | 11.8 | 2 |
| Sporting Goods, Hobby, Book, and Music Stores (NAICS 451) | \$520,953 | \$351,221 | \$169,732 | 19.5 | 4 |
| Sporting Goods/Hobby/Musical Instrument Stores (NAICS 4511) | \$401,833 | \$238,893 | \$162,940 | 25.4 | 3 |
| Book, Periodical, and Music Stores (NAICS 4512) | \$119,120 | \$112,328 | \$6,792 | 2.9 | 1 |

[^7]2010 Retail MarketPlace Profile
Prepared by James Knight, CCIM

|  | Demand | Supply |  | Leakage/Surplus | Number of |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry Group | (Retail Potential) | (Retail Sales) | Retail Gap | Factor | Businesses |
| General Merchandise Stores (NAICS 452) | \$7,804,397 | \$15,110,449 | \$-7,306,052 | -31.9 | 3 |
| Department Stores Excluding Leased Depts.(NAICS 4521) | \$4,532,001 | \$9,399,525 | \$-4,867,524 | -34.9 | 1 |
| Other General Merchandise Stores (NAICS 4529) | \$3,272,396 | \$5,710,924 | \$-2,438,528 | -27.1 | 2 |
| Miscellaneous Store Retailers (NAICS 453) | \$902,212 | \$660,530 | \$241,682 | 15.5 | 13 |
| Florists (NAICS 4531) | \$153,803 | \$335,608 | \$-181,805 | -37.1 | 4 |
| Office Supplies, Stationery, and Gift Stores (NAICS 4532) | \$252,157 | \$38,643 | \$213,514 | 73.4 | 1 |
| Used Merchandise Stores (NAICS 4533) | \$180,727 | \$100,115 | \$80,612 | 28.7 | 5 |
| Other Miscellaneous Store Retailers (NAICS 4539) | \$315,525 | \$186,164 | \$129,361 | 25.8 | 3 |
| Nonstore Retailers (NAICS 454) | \$106,231 | \$168,020 | \$-61,789 | -22.5 | 1 |
| Electronic Shopping and Mail-Order Houses (NAICS 4541) | \$4,538 | \$0 | \$4,538 | 100.0 | 0 |
| Vending Machine Operators (NAICS 4542) | \$31,815 | \$0 | \$31,815 | 100.0 | 0 |
| Direct Selling Establishments (NAICS 4543) | \$69,878 | \$168,020 | \$-98,142 | -41.3 | 1 |
| Food Services \& Drinking Places (NAICS 722) | \$10,228,311 | \$13,313,686 | \$-3,085,375 | -13.1 | 41 |
| Full-Service Restaurants (NAICS 7221) | \$5,724,874 | \$7,555,225 | \$-1,830,351 | -13.8 | 25 |
| Limited-Service Eating Places (NAICS 7222) | \$3,953,971 | \$5,212,220 | \$-1,258,249 | -13.7 | 11 |
| Special Food Services (NAICS 7223) | \$18,772 | \$0 | \$18,772 | 100.0 | 0 |
| Drinking Places - Alcoholic Beverages (NAICS 7224) | \$530,694 | \$546,241 | \$-15,547 | -1.4 | 5 |

Leakage/Surplus Factor by Industry Subsector


[^8]
## Ring: 3 miles radius

Leakage/Surplus Factor by Industry Group


[^9]Prepared by James Knight, CCIM

Windridge
Latitude: 29.882928

## Ring: 5 miles radius

| Summary Demographics |  |
| :--- | ---: |
| 2010 Population | 14,356 |
| 2010 Households | 4,610 |
| 2010 Median Disposable Income | $\$ 37,955$ |
| 2010 Per Capita Income | $\$ 17,930$ |


| Industry Summary | Demand <br> (Retail Potential) |  | Supply <br> ail Sales) | Retail Gap | Leakage/Surplus Factor | Number of Businesses |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total Retail Trade and Food \& Drink (NAICS 44-45, 722) | \$90,646,869 |  | ,687,949 \$-5 | -58,041,080 | -24.3 | 137 |
| Total Retail Trade (NAICS 44-45) | \$78,722,742 |  | ,359,688 \$ | -55,636,946 | -26.1 | 95 |
| Total Food \& Drink (NAICS 722) | \$11,924,127 |  | ,328,261 | \$-2,404,134 | -9.2 | 42 |
|  | Demand |  | Supply |  | Leakage/Surplus | Number of Businesses |
| Industry Group | (Retail Potential) |  | (Retail Sales) | Retail Gap | Factor |  |
| Motor Vehicle \& Parts Dealers (NAICS 441) | \$18,555,580 |  | \$23,913,599 | \$-5,358,019 | -12.6 | 18 |
| Automobile Dealers (NAICS 4411) | \$16,133,150 |  | \$22,339,828 | \$-6,206,678 | -16.1 | 10 |
| Other Motor Vehicle Dealers (NAICS 4412) | \$1,529,190 |  | \$585,668 | \$943,522 | 44.6 | 2 |
| Auto Parts, Accessories, and Tire Stores (NAICS 4413) | \$893,240 |  | \$988,103 | \$-94,863 | -5.0 | 6 |
| Furniture \& Home Furnishings Stores (NAICS 442) | \$3,82 | 425 | \$27,091,997 | \$-23,269,572 | -75.3 | 4 |
| Furniture Stores (NAICS 4421) | \$3,49 | 195 | \$26,816,112 | \$-23,319,917 | -76.9 | 2 |
| Home Furnishings Stores (NAICS 4422) |  | 230 | \$275,885 | \$50,345 | 8.4 | 2 |
| Electronics \& Appliance Stores (NAICS 443/NAICS 4431) | \$1,69 | 493 | \$1,738,439 | \$-38,946 | -1.1 | 4 |
| Bldg Materials, Garden Equip. \& Supply Stores (NAICS 444) | \$3,1 | 481 | \$2,322,382 | \$876,099 | 15.9 | 11 |
| Building Material and Supplies Dealers (NAICS 4441) | \$2,707 | 012 | \$2,034,319 | \$672,693 | 14.2 | 8 |
| Lawn and Garden Equipment and Supplies Stores (NAICS 4442) | 42) \$491 | 469 | \$288,063 | \$203,406 | 26.1 | 3 |
| Food \& Beverage Stores (NAICS 445) | \$15,90 | 661 | \$28,408,908 | \$-12,503,247 | -28.2 | 10 |
| Grocery Stores (NAICS 4451) | \$15,61 | 752 | \$28,078,478 | \$-12,466,726 | -28.5 | 8 |
| Specialty Food Stores (NAICS 4452) |  | 589 | \$83,028 | \$132,561 | 44.4 | 1 |
| Beer, Wine, and Liquor Stores (NAICS 4453) |  | 320 | \$247,402 | \$-169,082 | -51.9 | 1 |
| Health \& Personal Care Stores (NAICS 446/NAICS 4461) | \$2,95 | 377 | \$3,721,422 | \$-768,045 | -11.5 | 7 |
| Gasoline Stations (NAICS 447/4471) | \$19,23 | 420 | \$26,954,301 | \$-7,721,881 | -16.7 | 8 |
| Clothing and Clothing Accessories Stores (NAICS 448) | \$2,46 | 778 | \$2,144,788 | \$317,990 | 6.9 | 7 |
| Clothing Stores (NAICS 4481) | \$1,99 | 700 | \$1,853,131 | \$143,569 | 3.7 | 5 |
| Shoe Stores (NAICS 4482) |  | 559 | \$0 | \$34,559 | 100.0 | 0 |
| Jewelry, Luggage, and Leather Goods Stores (NAICS 4483) |  | 519 | \$291,657 | \$139,862 | 19.3 | 2 |
| Sporting Goods, Hobby, Book, and Music Stores (NAICS 451) |  | 942 | \$443,036 | \$163,906 | 15.6 | 5 |
| Sporting Goods/Hobby/Musical Instrument Stores (NAICS 4511) |  | 717 | \$330,708 | \$138,009 | 17.3 | 4 |
| Book, Periodical, and Music Stores (NAICS 4512) |  | 225 | \$112,328 | \$25,897 | 10.3 | 1 |

[^10]|  | Demand | Supply |  | Leakage/Surplus | Number of |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Industry Group | (Retail Potential) | (Retail Sales) | Retail Gap | Factor | Businesses |
| General Merchandise Stores (NAICS 452) | \$9,106,470 | \$16,706,323 | \$-7,599,853 | -29.4 | 3 |
| Department Stores Excluding Leased Depts.(NAICS 4521) | \$5,288,188 | \$10,614,959 | \$-5,326,771 | -33.5 | 1 |
| Other General Merchandise Stores (NAICS 4529) | \$3,818,282 | \$6,091,364 | \$-2,273,082 | -22.9 | 2 |
| Miscellaneous Store Retailers (NAICS 453) | \$1,055,906 | \$746,473 | \$309,433 | 17.2 | 17 |
| Florists (NAICS 4531) | \$181,147 | \$335,608 | \$-154,461 | -29.9 | 4 |
| Office Supplies, Stationery, and Gift Stores (NAICS 4532) | \$295,151 | \$60,095 | \$235,056 | 66.2 | 2 |
| Used Merchandise Stores (NAICS 4533) | \$209,878 | \$125,839 | \$84,039 | 25.0 | 7 |
| Other Miscellaneous Store Retailers (NAICS 4539) | \$369,730 | \$224,931 | \$144,799 | 24.3 | 4 |
| Nonstore Retailers (NAICS 454) | \$123,209 | \$168,020 | \$-44,811 | -15.4 | 1 |
| Electronic Shopping and Mail-Order Houses (NAICS 4541) | \$5,284 | \$0 | \$5,284 | 100.0 | 0 |
| Vending Machine Operators (NAICS 4542) | \$37,065 | \$0 | \$37,065 | 100.0 | 0 |
| Direct Selling Establishments (NAICS 4543) | \$80,860 | \$168,020 | \$-87,160 | -35.0 | 1 |
| Food Services \& Drinking Places (NAICS 722) | \$11,924,127 | \$14,328,261 | \$-2,404,134 | -9.2 | 42 |
| Full-Service Restaurants (NAICS 7221) | \$6,673,747 | \$8,157,589 | \$-1,483,842 | -10.0 | 26 |
| Limited-Service Eating Places (NAICS 7222) | \$4,615,013 | \$5,559,444 | \$-944,431 | -9.3 | 11 |
| Special Food Services (NAICS 7223) | \$21,905 | \$0 | \$21,905 | 100.0 | 0 |
| Drinking Places - Alcoholic Beverages (NAICS 7224) | \$613,462 | \$611,228 | \$2,234 | 0.2 | 5 |

Leakage/Surplus Factor by Industry Subsector


[^11]
## Ring: 5 miles radius

Leakage/Surplus Factor by Industry Group


[^12]
## Windridge

Latitude: 29.882928
Longitude: -97.696176
Ring: 1 mile radius

| Demographic Summary | $\mathbf{2 0 1 0}$ | $\mathbf{2 0 1 5}$ |
| :--- | ---: | ---: |
| Population | 3,100 | 3,119 |
| Households | 1,139 | 1,149 |
| Families | 790 | 789 |
| Median Household Income | $\$ 49,908$ | $\$ 55,332$ |
| Males per 100 Females | 89.0 | 89.0 |
| Population by Age |  |  |
| Population <5 Years | $7.4 \%$ | $7.4 \%$ |
| Population 5-17 Years | $17.5 \%$ | $17.6 \%$ |
| Population 65+ Years | $15.0 \%$ | $15.6 \%$ |

Median Age $\quad 36.2$ 36.2

|  | Spending <br> Potential <br> Index | Average <br> Amount | Total |
| :--- | ---: | ---: | ---: |
| Health Care |  | Spent | ( |

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100 . Detail may not sum to totals due to rounding.
${ }^{1}$ Other Medical Services includes Services by Medical Professionals other than Physicians, Nursing Services, Therapeutic Treatments, Blood Donation, Ambulance, Emergency Room, and Outpatient Hospital Services.
${ }^{2}$ Other Medical Supplies includes Topicals, Dressings, Supportive and Convalescent Medical Equipment, Rental of Medical Equipment for General Use, and Rental of Supportive and Convalescent Medical Equipment.
${ }^{3}$ Other Health Insurance includes Medicare Supplements and Other Health Insurance excluding Blue Cross/Blue Shield.
Source: Esri forecasts for 2010 and 2015; Consumer Spending data are derived from the 2006 and 2007 Consumer Expenditure Surveys, Bureau of Labor Statistics.

## Windridge

Latitude: 29.882928
Longitude: -97.696176
Ring: 3 miles radius

| Demographic Summary | $\mathbf{2 0 1 0}$ | $\mathbf{2 0 1 5}$ |
| :--- | ---: | ---: |
| Population | 12,627 | 12,847 |
| Households | 4,009 | 4,091 |
| Families | 2,946 | 2,984 |
| Median Household Income | $\$ 47,040$ | $\$ 53,910$ |
| Males per 100 Females | 96.3 | 96.9 |
|  |  |  |
| Population by Age |  | $7.5 \%$ |
| Population <5 Years | $7.3 \%$ | $17.6 \%$ |
| Population 5-17 Years | $11.8 \%$ | $12.4 \%$ |
| Population 65+ Years | 34.0 | 33.7 |


|  | Spending <br> Potential <br> Index | Average <br> Amount | Spent |
| :--- | ---: | ---: | ---: |

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100 . Detail may not sum to totals due to rounding.
${ }^{1}$ Other Medical Services includes Services by Medical Professionals other than Physicians, Nursing Services, Therapeutic Treatments, Blood Donation, Ambulance, Emergency Room, and Outpatient Hospital Services
${ }^{2}$ Other Medical Supplies includes Topicals, Dressings, Supportive and Convalescent Medical Equipment, Rental of Medical Equipment for General Use, and Rental of Supportive and Convalescent Medical Equipment.
${ }^{3}$ Other Health Insurance includes Medicare Supplements and Other Health Insurance excluding Blue Cross/Blue Shield.
Source: Esri forecasts for 2010 and 2015; Consumer Spending data are derived from the 2006 and 2007 Consumer Expenditure Surveys, Bureau of Labor Statistics.

## Windridge

Latitude: 29.882928
Longitude: -97.696176
Ring: 5 miles radius

| Demographic Summary | $\mathbf{2 0 1 0}$ | $\mathbf{2 0 1 5}$ |
| :--- | ---: | ---: |
| Population | 14,356 | 14,707 |
| Households | 4,610 | 4,741 |
| Families | 3,409 | 3,480 |
| Median Household Income | $\$ 47,219$ | $\$ 53,887$ |
| Males per 100 Females | 97.1 | 97.7 |
| Population by Age |  |  |
| Population <5 Years | $7.3 \%$ | $7.5 \%$ |
| Population 5-17 Years | $17.5 \%$ | $17.7 \%$ |
| Population 65+ Years | $11.7 \%$ | $12.4 \%$ |


|  | Spending <br> Potential <br> Index | Average <br> Amount | Spent |
| :--- | ---: | ---: | ---: |

Data Note: The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100 . Detail may not sum to totals due to rounding.
${ }^{1}$ Other Medical Services includes Services by Medical Professionals other than Physicians, Nursing Services, Therapeutic Treatments, Blood Donation, Ambulance, Emergency Room, and Outpatient Hospital Services
${ }^{2}$ Other Medical Supplies includes Topicals, Dressings, Supportive and Convalescent Medical Equipment, Rental of Medical Equipment for General Use, and Rental of Supportive and Convalescent Medical Equipment.
${ }^{3}$ Other Health Insurance includes Medicare Supplements and Other Health Insurance excluding Blue Cross/Blue Shield.
Source: Esri forecasts for 2010 and 2015; Consumer Spending data are derived from the 2006 and 2007 Consumer Expenditure Surveys, Bureau of Labor Statistics.


[^0]:    "Located directly on the exciting new SH130 transportation corridor, Lockhart is in the middle one of the strongest economic regions in the nation." The opening of the new highway means Lockhart is only a short 20 minutes drive from downtown Austin and 45 minutes from downtown San Antonio.

[^1]:    Data Note: Income is expressed in current dollars.

[^2]:    Data Note: Income is expressed in current dollars.

[^3]:    Data Note: Income is expressed in current dollars.

[^4]:    Sources: Esri and Infogroup

[^5]:    Sources: Esri and Infogroup

[^6]:    Sources: Esri and Infogroup

[^7]:    Sources: Esri and Infogroup

[^8]:    Sources: Esri and Infogroup

[^9]:    Sources: Esri and Infogroup

[^10]:    Sources: Esri and Infogroup

[^11]:    Sources: Esri and Infogroup

[^12]:    Sources: Esri and Infogroup

